

# COMPANY / TRUST BORROWER LOAN APPLICATION FORM

## Loan Details

<b>Referring Brokerage:</b> <input style="width: 90%;" type="text"/>		<b>Contact Name:</b> <input style="width: 90%;" type="text"/>	
<b>Loan Amount: \$</b> <input style="width: 80%;" type="text"/>	<b>Interest to be retained: \$</b> <input style="width: 80%;" type="text"/>	<b>Settlement Date:</b> <input style="width: 80%;" type="text"/>	<b>Is this date critical?</b> Yes <input type="checkbox"/> No <input type="checkbox"/>
<b>Loan Purpose:</b> (include Purchase Price) <input style="width: 95%;" type="text"/>			
<b>Eventual repayment strategy for loan:</b> <input style="width: 95%;" type="text"/>			

## Security Offered

<b>1. Security Address</b>		Value of Property	Title Reference
<input style="width: 95%;" type="text"/>		\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>
Date Property Purchased & Purchase Price	Property Type (eg: Residential/commercial)	Improvements	Rates Outstanding
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<b>2. Security Address</b>		Value of Property	Title Reference
<input style="width: 95%;" type="text"/>		\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>
Date Property Purchased & Purchase Price	Property Type (eg: Residential/commercial)	Improvements	Rates Outstanding
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<b>3. Security Address</b>		Value of Property	Title Reference
<input style="width: 95%;" type="text"/>		\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>
Date Property Purchased & Purchase Price	Property Type (eg: Residential/commercial)	Improvements	Rates Outstanding
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>

## Borrower/Applicant

<b>Company:</b> <input style="width: 90%;" type="text"/>	<b>ATF</b> <input style="width: 90%;" type="text"/>
<b>ACN:</b> <input style="width: 90%;" type="text"/>	<b>Trusts ABN:</b> <input style="width: 90%;" type="text"/>
<b>Directors Full Name/s:</b> <input style="width: 95%;" type="text"/>	
<b>Trading Address</b>	<b>Registered Office Address</b>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

## Solicitor and Accountants Details

<b>Solicitors Firm</b>		Address		
<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>		
Contact	Phone No.	Fax No.	Email Address	DX or PO Box Address
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
<b>Accountants Office</b>		Address		
<input style="width: 95%;" type="text"/>		<input style="width: 95%;" type="text"/>		
Contact	Phone No.	Fax No.	Email Address	PO Box Address
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

## Assets and Liabilities for Company / Trust

Property/s	Owner	Value \$	Amount owed \$	Current Lender
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Car/Motor Bike	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Car/Motor Bike	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>

Credit Card/s					
Credit Card/s					
Bank Accounts (incl. name of bank)					
Super (current value)					
Shares/Trusts					
Business Value					
Stock					
Plant & Equipment					
Other/s					

### Director/Guarantor 1

<b>Director/Guarantor 1. Full Name</b>	Usually Known as	D.O.B.	Age	Drivers Licence No.	Marital Status & Years	Partners Name
Residential Address		No. of Yrs	Postal Address			
Home Phone No.	Work Phone No.	Mobile No.	Fax No.	Email Address		
Occupation	Name of Employer		Yrs Employed	Gross Income pa		
				\$		

Have you now or have you ever been Bankrupt or entered in to any Scheme of Arrangement? (If Yes, please provide an explanation in comments section below) Yes  No

Name and Age of all children (including those not living at home)

Name, Address and Phone Number of your nearest relative who lives in Australia but NOT with you

### Director/Guarantor 2

<b>Director/Guarantor 2. Full Name</b>	Usually Known as	D.O.B.	Age	Drivers Licence No.	Marital Status & Years	Partners Name
Residential Address		No. of Yrs	Postal Address			
Home Phone No.	Work Phone No.	Mobile No.	Fax No.	Email Address		
Occupation	Name of Employer		Yrs Employed	Gross Income pa		
				\$		

Have you now or have you ever been Bankrupt or entered in to any Scheme of Arrangement? (If Yes, please provide an explanation in comments section below) Yes  No

Name and Age of all children (including those not living at home)

Name, Address and Phone Number of your nearest relative who lives in Australia but NOT with you

### Assets and Liabilities for Directors/Guarantors

Property/s	Owner	Value \$	Amount owed \$	Current Lender

Furniture					
Car/Motor Bike					
Car/Motor Bike					
Boat/Caravan					
Credit Card/s					
Credit Card/s					
Bank Accounts (incl. name of bank)					
Life Insurance (surrender value)					
Super (current value)					
Shares/Trusts					
Business Value					
Stock					
Plant & Equipment					
Other/s					

**Comments**

<b>Signature of Applicant 1:</b>		<b>Date:</b>		<b>Signature of Applicant 2:</b>		<b>Date:</b>	
----------------------------------	--	--------------	--	----------------------------------	--	--------------	--