

30 November 2023

Results of the 2023 Annual General Meeting

N1 Holdings Limited (ASX: **N1H** or the “**Company**”) is pleased to advise that shareholders of the Company passed all resolutions in the Notice of 2023 Annual General Meeting dated 16 October 2023 at the Annual General Meeting held today at 10:00am (Sydney time), on a poll.

A summary of the proxies received, and votes cast, for each of the resolutions is attached to this announcement.

Authorised for release by the Chairman.

For more information, please contact:

Ren Hor Wong

Chairman & Chief Executive Officer

renwong@n1holdings.com.au

About N1 Holdings Limited (ASX: N1H)

N1 Holdings provides strategic advice to businesses, project developers and property investors seeking new capital/debt or refinancing existing debt. We assist borrowers through the complex application processes of Australian major banks, private funds, and offshore debt capital providers. With the growth in lending from non-traditional sources, such as alternative banks and non-bank funders and lenders, N1H's domestic and foreign strategic relationships perfectly places it to advise its clients through this changing lending environment and debt market. N1H's core services include business lending, cross-border corporate financing, project funding, fund trustee services and vendor finance solutions.

N1 Holdings Limited ABN 44 609 268 279
Address: Suite 502, 77 King Street, Sydney NSW 2000
Phone: 02 9262 6262 Fax: 02 9299 1286
Email: investor@n1holdings.com.au

Results of meeting

Name of entity

N1 Holdings Limited

ABN/ACN/ARSN/ARBN

609 268 279

Date of meeting

30 November 2023

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
No ¹	Resolution Short description	Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
					Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
2	Adoption of remuneration report	Passed	Poll	N/A	17,047,230	99.93	12,769	0.07	0	16,987,230	12,769	0	50,000
3	Re-election of Jia Penny He as director	Passed	Poll	N/A	73,852,192	100.00	0	0.00	0	73,112,192	0	0	50,000
4	Approval of capacity to issue securities under LR 7.1A	Passed	Poll	N/A	73,764,423	99.89	77,769	0.11	10,000	73,024,423	77,769	10,000	50,000
5	Adoption of Employee Incentive Plan	Passed	Poll	N/A	17,652,230	99.56	77,769	0.44	10,000	16,912,230	77,769	10,000	50,000
6	Approval of Ren Hor Wong's participation in the Employee Incentive Plan	Passed	Poll	N/A	17,652,230	99.51	87,769	0.49	0	16,912,230	87,769	0	50,000
7	Approval of Jia Penny He's participation in the Employee Incentive Plan	Passed	Poll	N/A	17,652,230	99.56	77,769	0.44	0	16,912,230	77,769	0	50,000