



## Announcement Summary

**Entity name**

N1 HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday September 05, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| N1H                | ORDINARY FULLY PAID  | 500,000                            | 05/09/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

N1 HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

609268279

**1.3 ASX issuer code**

N1H

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/9/2022

For personal use only



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

For personal use only



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

N1HAE : CONVERTIBLE BOND

**TO (Existing Class)**

**ASX +security code and description**

N1H : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

500,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

5/9/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

5/9/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

For personal use only



Issue details

---

**Number of +securities to be quoted**

500,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

For personal use only



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| N1H : ORDINARY FULLY PAID                 | 88,055,573                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                  | <b>Total number of +securities on issue</b> |
|--|---|
| N1HAE : CONVERTIBLE BOND                                   | 350,000                                     |
| N1HAB : OPTION EXPIRING 10-MAR-2021 RESTRICTED EX 20C      | 2,535,000                                   |
| N1HAD : OPTION EXPIRING VAR DATES RESTRICTED EX VAR PRICES | 6,791,250                                   |