



28 June 2023

Results of Extraordinary General Meeting

N1 Holdings Limited (ASX: **N1H** or the “**Company**”) wishes to advise that shareholders of the Company passed all resolutions from the Notice of Extraordinary General Meeting, dated 23 May 2023, at the Extraordinary General Meeting held today at 10:00am (Sydney time), on a poll.

A summary of the proxies received, and votes cast, for each of the resolutions is attached to this announcement.

Authorised for release by the Chairman.

For more information, please contact:

Ren Hor Wong

Chairman & Chief Executive Officer

renwong@n1holdings.com.au

About N1 Holdings Limited (ASX: N1H)

N1 Holdings provides strategic advice to businesses, project developers and property investors seeking new capital/debt or refinancing existing debt. We assist borrowers through the complex application processes of Australian major banks, private funds, and offshore debt capital providers. With the growth in lending from non-traditional sources, such as alternative banks and non-bank funders and lenders, N1H’s domestic and foreign strategic relationships perfectly places it to advise its clients through this changing lending environment and debt market. N1H’s core services include business lending, cross-border corporate financing, project funding, fund trustee services and vendor finance solutions.

N1 Holdings Limited ABN 44 609 268 279
Address: Suite 502, 77 King Street, Sydney NSW 2000
Phone: 02 9262 6262 Fax: 02 9299 1286
Email: investor@n1holdings.com.au

Results of meeting

Name of entity

N1 Holdings Limited

ABN/ACN/ARSN/ARBN

609 268 279

Date of meeting

28 June 2023

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No ¹	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Removal of Auditor	Passed	Poll	N/A	62,806,527	100%	0	0	0	62,796,527	0	0	10,000
2	Appointment of Auditor	Passed	Poll	N/A	62,806,527	100%	0	0	0	62,796,527	0	0	10,000